

**Port of Port Arthur Navigation District  
Debt Transparency Information  
July 31, 2016**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>	<u>As Of Date</u>				
U/L Tax Port Ref Bds Ser 2008A	Yes	\$ 24,885,000	07/31/2016	\$ 19,210,000	\$ 5,230,113	\$ 24,440,113	03/01/2026
U/L Tax Port Imp Bds Ser 2008B	Yes	10,000,000	07/31/2016	7,825,000	2,547,538	10,372,538	03/01/2026
				<u>\$ 27,035,000</u>	<u>\$ 7,777,650</u>	<u>\$ 34,812,650</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Port Ref Bds Ser 2008A	Aa3	A	NR	NR
U/L Tax Port Imp Bds Ser 2008B	Aa3	A	NR	NR

**Stated Purpose:**

U/L Tax Port Ref Bds Ser 2008A U/L Tax Port Imp Bds Ser 2008B	Refunding for savings Bonds will be used to i) refund certain outstanding Bonds of the District, (the "Refunded Bonds") ii) refund a bank loan the "Refunded Loan" (collectively, with the Refunded Bonds the "Refunded Obligations"), all is set forth in Schedule I herein, and iii) pay the cost of issuance on the Series 2008A Bonds. The proceeds of the 2008B Bonds will be used to i) pay a portion of the costs of projects to acquire, purchase, construct, enlarge, extend, repair or develop facilities or aids incident to or useful or necessary in the operation or development of the District's ports and waterways or in aid of navigation and commerce thereof and ii) pay the cost of issuance on the Series 2008B Bonds.
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**General Obligation Bond Per Capita Information:**

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		\$ 27,035,000	\$ 7,777,650	\$ 34,812,650
Authorized But Unissued Debt				
All Authorized Debt		27,035,000		
Total GO Debt		27,035,000	\$ 7,777,650	\$ 34,812,650
Total GO Debt + Authorized But Unissued Debt		27,035,000		
2017 Population	56,684			
Total GO Debt per Capita		\$ 477		
Total GO Debt + Authorized Debt per Capita		\$ 477		
Total GO Principal & Interest per Capita		\$ 614		

Source: Texas Municipal Advisory Council of Texas.



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