



May 16, 2024

NOTICE


Notice is hereby given that a Special Meeting of the Board of Directors of the Port Arthur Navigation District Industrial Development Corporation has been called by the President of the Corporation to be held at **9:15 a.m., Tuesday, May 21, 2024**, at the offices of the Port of Port Arthur Navigation District of Jefferson County, Texas, **221 Houston Avenue, Port Arthur, Texas**, in person with limited capacity and by telephonic meeting in order to advance the public health goal of limiting face-to-face meeting (also called “Social Distancing”) to slow the spread of the Coronavirus (COVID-19). The public toll-free dial-in number to participate in the telephonic meeting is hosted through conference calling. The toll-free dial-in number is: **1-866-244-8528** and the access code number is: **328412#**. The public will be permitted to offer public comments telephonically as provided by the agenda and as permitted by the presiding officer during the meeting. A recording of the telephonic meeting will be made available to the public in accordance with the Open Meetings Act, upon written request. The Meeting will include the following matters:

1. Call to Order
2. Roll Call
3. Consider approval of Minutes of Special Meeting of Board of Directors held on March 27, 2024.
4. (9:15 a.m.) Conduct Public Hearing at the Port Commission Office located at 221 Houston Avenue, Port Arthur, Texas 77640, and via teleconference at Dial-In: 1-888-557-8511, Access Code: 3788659# regarding the issuance by the Corporation of revenue bonds or notes in one or more series (the “Bonds”) pursuant to a plan of financing in an aggregate principal amount not to exceed \$25,000,000, the proceeds of which will be loaned to Community Waste Disposal, L.P. or an affiliated entity (the “Borrower”) to finance and refinance the acquisition, construction, and improvement of certain solid waste disposal, collection and treatment facilities, located or based at or adjacent to 1976, 1980, 1990, 2010 and/or 2118 California Crossing Road and/or 1990 W. Northwest Highway in Dallas, Texas (collectively, the “Project”). The Project will be owned and operated by the Borrower and/or affiliated entities.
5. Consider adoption of Resolution Authorizing Port Arthur Navigation District Industrial Development Corporation Solid Waste Disposal Revenue Bonds (Community Waste Disposal, L.P. Project) Series 2024; Authorizing the Execution of an Indenture of Trust and a Loan Agreement; and other matters in connection therewith

6. Other business

7. Adjourn

For the President and
Board of Directors

A handwritten signature in blue ink, appearing to read "Larry Kelley". The signature is written in a cursive style with a large initial "L".

Larry Kelley
Executive Port Director - CEO